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City of Chino Public Financing Authority Local Agency Refunding Bonds Series 2021A

The information herein for the City of Chino Public Financing Authority Local Agency Refunding Bonds Series 2021A was prepared by Webb Municipal Finance, LLC and the City of Chino, as Administrators. Except as otherwise noted all information is current as of June 30, 2022.

Bond Profile and Principal Amount of Bonds Outstanding

The City of Chino Public Financing Authority Local Agency Refunding Bonds Series 2021A (the “Bonds”) refunded the Series 2012 Refunding Revenue Bonds issued on August 30, 2012. The Bonds were issued in the aggregate principal amount of \$43,770,000, with interest rates ranging from 0.553% to 4.001% on March 25, 2021. Interest on the Bonds is payable semi-annually on March 1 and September 1 and the final maturity of the Bonds is September 1, 2038. The amount of Bonds outstanding as of June 30, 2022, is \$41,325,000. The Bonds were issued to acquire the Special Tax Refunding Obligations of Community Facilities District Nos. 2001-1, 2003-1, 2003-2, 2003-3 IA 1, 2003-4 and 2009-1; please see the separate reports for information regarding these Districts.

Reserve Fund Requirement and Reserve Fund Balance

The Reserve Fund is established and maintained at the Authority level and the Reserve Requirement is defined as; at any date of calculation, an amount equal to the lowest of (i) 10% of the initial principal amount of the Bonds, (ii) Maximum Annual Debt Service on the Outstanding Bonds, or (iii) 125% of the average Annual Debt Service on the Outstanding Bonds. The Reserve Requirement applies to the Authority and allocates a pro rata share to each Local Obligation.

The Reserve Fund Requirement as of June 30, 2022, is \$3,661,337.73. The balance in the Reserve Fund as of June 30, 2022, is \$3,710,852.44. The Reserve Fund is fully funded, and the amounts allocated to each Account are as follows:

Table 1-1
Account Allocation

Local Obligation	Reserve Requirement Allocation	Account Balance
CFD No. 2001-1	\$158,097.51	\$160,235.38
CFD No. 2003-1	\$419,920.39	\$425,599.42
CFD No. 2003-2	\$384,369.36	\$389,567.53
CFD No. 2003-3 IA 1	\$1,403,638.27	\$1,422,620.58
CFD No. 2003-4	\$345,890.60	\$350,568.49
CFD No. 2009-1	\$949,421.60	\$962,261.04
Total	\$3,661,337.73	\$3,710,852.44

APPENDIX A

Debt Service Schedule

